

MAYUR MEHTA

B.Com. (Hons.), A.C.S., A.C.A., M.A. (Hist.)

PRACTISING COMPANY SECRETARY

RECONCILIATION OF SHARE CAPITAL

AUDIT CERTIFICATE

Due to COVID 19 and the proactive steps taken by the Government of India by declaring a lockdown effective from March 24, 2020 and extending the same from time to time, I have not been able to physically visit the Registered Office of INDUSTRIAL AND PRUDENTIAL INVESTMENT CO. LTD., Kolkata (hereinafter referred to as "the Company") [CIN L65990WB1913PLC218486], and the office of LINK INTIME INDIA PVT. LIMITED, the Company's Registrar and Transfer Agent, Mumbai (hereinafter referred to as "the RTA") to examine the Register of Members, Beneficiary details furnished by the Depositories and other records/documents for the period 01.10.2020 to 31.12.2020 as maintained by the Company and its RTA, for issuing Secretarial Audit Certificate as per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 31st December, 2020.

In view of the above I have relied on the Digital Information provided by the Company and its RTA. In my opinion to the best of my knowledge and according to the information and explanations given to me and the reports and documents received, I hereby certify that the information stated in the attached Share Capital Audit Certificate for the quarter ended 31st December, 2020 is examined and found to be correct.

Office: 901, Rushabh, Jakaria Bunder Cross Road, Sewree (West) Mumbai 400015
Res: 401, 90, Parijat, Dr. M. B. Raut Road (South), Shivaji Park, Mumbai 400015
Tel. Office 24163356/24135466 Cell: 9821735704 Tel Residence 24454177
Email: mayur.cs@mtnl.net.in Alternative Email: mayur2753@gmail.com

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It is the responsibility of the Management to upload the certificate in XBRL form on the website of BSE Ltd. in accordance with the Listing (Obligations and Disclosure Requirements) Regulations, 2015.

Mayur Mehta

Practicing Company Secretary
Membership No. A 3132
C.P. Number 9952

Place: Mumbai

Date: 5th January, 2021

UDIN A003132B001852584

Office: 901, Rushabh, Jakaria Bunder Cross Road, Sewree (West) Mumbai 400015
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SHARE CAPITAL AUDIT CERTIFICATE

1. For Quarter Ended 31st December, 2020
2. ISIN INE620D01011
3. Face Value Rs.10/-
4. Name of the Company INDUSTRIAL AND PRUDENTIAL INVESTMENT CO. LTD.
5. Registered Office Address Paharpur House, 8/1/B Diamond Harbour Road, Kolkata 700 027
6. Correspondence Address Paharpur House, 8/1/B Diamond Harbour Road, Kolkata 700 027
7. Telephone & Fax Nos. Tel No 03340133000 Fax No 03340133499
8. Email Address contact@industrialprudential.com
9. Name of the Stock Exchanges where the Company's Securities are listed BSE Limited (BSE)

10. Issued Capital
11. Listed Capital (Exchange wise)
(as per Company records)
12. Held in Dematerialised form in CDSL
13. Held in Dematerialised form in NSDL
14. Physical
15. Total of No. of Shares (12 + 13 + 14)
16. Reasons for difference if any, between (10 & 11), (10& 15), (11 & 15)

No. of Equity Shares	% of Total Issued Equity Capital
17,45,340	100%
BSE Ltd. Mumbai 17,45,340	100%
1,37,540	7.88
14,90,795	85.42
1,17,005	6.70
17,45,340	100.00
N.A.	

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17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars***	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Approval Pending for SE
NIL						

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)

The members of the Company have approved on 20.12.2020, subject to various statutory approvals Buyback of 69,500 equity shares of Rs. 10 each at a price of Rs. 1,200 per share. The approvals are awaited.

18. Register of Members is updated (Yes/No) **Yes**
19. Reference of previous quarter with regard to excess dematerialised Share, if any: **NIL**
20. Has the Company resolved the matter mentioned in point no. 19? **Not Applicable**
21. Mention the Total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat requests	No. of Requests	No. of Shares	Reasons for delay (As informed by Company)
Confirmed after 21 days	0	0	NA
Pending for more than 21 days	0	0	NA

- (a) Letters sent to registered shareholder towards confirmation of signature and dematerialization of shares. **No**

- (b) Late receipt of physical documents from DP. **No**

22. Name, Telephone & Fax No. of the Compliance Officer of the Company

Mr. Ayan Datta
Compliance Officer
Tel. 03340133173
Fax No. 03340133499
Membership No A 43557

Office: 901, Rushabh, Jakaria Bunder Cross Road, Sewree (West) Mumbai 400015
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- | | |
|---|---|
| 23. Name, Address, Tel. & Fax No., Regn. No. of the Practicing Company Secretary | Mayur Amritlal Mehta
Company Secretary
901, Rushabh,
Jakaria Bunder Cross Road
Sewree (West) Mumbai 400015
Tel. No. 24135466 |
| 24. Appointment of common agency for share registry work, if yes, Name and Address | Link Intime India Pvt. Limited,
C-101, 247 Park Compound,
L.B.S. Marg,
Vikhroli (W) Mumbai 400083
Tel. 022 - 49186000 |
| 25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE.) | NIL |

Mayur Mehta
Practicing Company Secretary
Membership No. A 3132
C.P. Number 9952

Place: Mumbai

Date: 5th January, 2021

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